

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): September 9, 2022

**FIRST LIGHT ACQUISITION GROUP, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-40789  
(Commission  
File Number)

86-2967193  
(I.R.S. Employer  
Identification No.)

11110 Sunset Hills Road #2278  
Reston, VA  
(Address of principal executive offices)

20190  
(zip code)

(202) 503-9255  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencements communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbols	Name of each exchange on which registered
Units, each consisting of one share of Class A common stock and one-half of one redeemable warrant	FLAGU	The New York Stock Exchange
Class A common stock, par value \$0.0001 per share	FLAG	The New York Stock Exchange
Redeemable warrants, each whole warrant exercisable for one share of Class A common stock at an exercise price of \$11.50 per share	FLAGW	The New York Stock Exchange

- Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
- If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01 Other Events.**

On September 9, 2022, First Light Acquisition Group, Inc. (“FLAG”) issued a press release announcing that it has convened and then adjourned, without conducting any business, its virtual Special Meeting of Stockholders (the “Special Meeting”) relating to the amendment of FLAG’s charter to extend its initial business combination period (the “Charter Amendment Proposal”), and will reconvene such Special Meeting at 10:00 a.m., Eastern time, on September 13, 2022.

The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits. The following exhibits are filed with this Form 8-K:

<u>Exhibit No.</u>	<u>Description of Exhibits</u>
99.1	<a href="#">Press Release dated September 9, 2022.</a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

First Light Acquisition Group, Inc.

Date: September 9, 2022

By: /s/ William J. Weber  
Name: William J. Weber  
Title: Chief Executive Officer

**FIRST LIGHT ACQUISITION GROUP, INC. Adjourns Special Meeting of Stockholders to September 13, 2022 at 10:00 am ET**

New York, New York – September 9, 2022 – First Light Acquisition Group, Inc. (NYSE: FLAG) (“FLAG”) today announced that it convened and then adjourned, without conducting any other business, its virtual Special Meeting of Stockholders to September 13, 2022 at 10:00 a.m., Eastern time (the “Special Meeting”). The Special Meeting is being held to consider the proposed amendment to Flag’s amended and restated certificate of incorporation (the “Charter Amendment”) to extend the date by which FLAG must complete its initial business combination, as described in FLAG’s definitive proxy statement, dated August 23, 2022 (the “Proxy Statement”). The Special Meeting will be held via live webcast at <https://www.cstproxy.com/firstlightacquisition/2022>.

In connection with the proposed Charter Amendment, FLAG filed the Proxy Statement with the U.S. Securities and Exchange Commission (the “SEC”) on August 23, 2022, and the Proxy Statement and proxy card were mailed shortly thereafter to stockholders of record as of the close of trading on August 22, 2022. The Proxy Statement is available on the SEC website at [www.sec.gov](http://www.sec.gov).

For more information, please contact:

FLAG Investor Relations  
IR@firstlightacquisition.com  
(202) 503-9255